



**Capstone Partners**  
Corporate Restructuring Services

BOSTON • CHICAGO • LONDON • LOS ANGELES  
NEW YORK • PHILADELPHIA • SAN DIEGO • SILICON VALLEY

#### WHO WE ARE:

Capstone's Corporate Restructuring Group is a national turnaround and advisory firm dedicated to accurately identifying issues that are impacting an organization and then quickly implementing the required changes to improve performance. In addition, our specialty M&A practice concentrates on engineering and executing liquidity events for companies that have challenges or have earnings of less than \$3 million annually.



TURNAROUND  
ATLAS AWARDS  
2013 WINNER

- BOUTIQUE RESTRUCTURING INVESTMENT BANKER OF THE YEAR
- CORPORATE TURNAROUND OF THE YEAR SMALL MIDDLE MARKETS
- TOP 100 RESTRUCTURING & TURNAROUND PROFESSIONALS

### CORPORATE RESTRUCTURING SERVICES & SPECIALTY M&A TRANSACTIONS

#### BUSINESS PERFORMANCE IMPROVEMENT:

CRS provides an experienced, third-party assessment of a business' operational and financial structure. With decades of proven success as financial and operational executives, lenders and investors, we will identify opportunities to improve gross profit and operating profit margins.

#### FINANCIAL ADVISORY SERVICES:

As industry pioneers and innovators of creative financial solutions, our professionals have led hundreds of transactions totaling billions of dollars. We apply our in-depth knowledge to crafting viable financial plans and work with our clients to seek and secure the best and immediate source of capital.

#### TRANSACTION ADVISORY:

Capstone's transaction advisory services provide in-depth, customized and highly applicable information and recommendations for your specific situation or opportunity. Whether investing debt or equity, or purchasing the assets of a company, Capstone will make observations and provide key recommendations not typically found in traditional due diligence, field examinations or quality of earnings reports; providing the information you need to make the best decision.

#### CORPORATE RESTRUCTURING & TURNAROUND ADVISORY:

Our professionals have provided decades of strong and insightful leadership. We have the know-how and discipline to step-in, quickly assess, and develop and implement effective plans to address the strategic, operational and financial needs of distressed organizations. Our industry expertise in crisis management is a proven formula for achieving the best possible outcome in any restructuring matter.

#### FORENSIC ANALYSIS AND LITIGATION SUPPORT:

Among some of the most highly regarded and knowledgeable subject experts, Capstone presents critical insight and support in the areas of Reorganization & Bankruptcy, Forensic Analysis, Fraud Examination, Expert Testimony, Plan Administration and Insolvency Claims.

#### INTERIM MANAGEMENT:

The professionals at Capstone can fill or lead senior executive positions to provide leadership, stabilization and rehabilitation for companies in crisis. With interviews, observation and in depth review of financial and management reports, we rapidly develop an understanding of a client's business. We work with stakeholders to develop strategic, tactical and financial plans to stabilize in times of crisis, identify viable courses of action and implement change in an expeditious manner.

**WORLD CLASS EXPERTISE - BUILT FOR THE MIDDLE MARKET**

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